

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 25, 2005

REGISTRATION NO.: 24705

BONDS ISSUED BY: Houston Reorganized School District No. R-I

AMOUNT OF ISSUE: \$2,524,999.35

COUNTY: of Texas

DATE OF ISSUE: March 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District,
Series 2000 maturing in the years 2006 through 2020

Rate of Interest	Amount	Maturity	
200.000%	\$ 25,000.00	03/01/2006	**
82.842%	25,000.00	03/01/2007	**
61.532%	20,000.00	03/01/2008	**
46.066%	19,999.35	03/01/2009	**
3.760%	100,000.00	03/01/2010	
3.760%	210,000.00	03/01/2011	
3.760%	220,000.00	03/01/2012	
3.760%	225,000.00	03/01/2013	
3.760%	240,000.00	03/01/2014	
3.760%	250,000.00	03/01/2015	
3.760%	260,000.00	03/01/2016	
3.760%	265,000.00	03/01/2017	
3.760%	275,000.00	03/01/2018	
3.760%	290,000.00	03/01/2019	
3.760%	100,000.00	03/01/2020	

ARE BONDS CALLABLE: No
BOND REGISTRAR: Bank of America, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Bank of America, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Bank of America, N.A., Kansas City, Missouri
PURCHASE PRICE: \$2,804,052.80
INTEREST RATE: 3.7600%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity